

No. S- 235288  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C., 1985 c. C-36, AS AMENDED**

**AND**

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF  
NEXTPOINT FINANCIAL, INC. AND THOSE PARTIES LISTED ON SCHEDULE "A"**

**PETITIONERS**

**ORDER MADE AFTER APPLICATION**  
**(FEE APPROVAL)**

BEFORE ) THE HONOURABLE )  
          ) MADAM JUSTICE FITZPATRICK ) January 26, 2024  
          ) )

ON THE APPLICATION OF FTI Consulting Canada Inc. ("**FTI**"), in its capacity as the Court-appointed Monitor (in such capacity, the "**Monitor**"), of NextPoint Financial, Inc. ("**NPI**") and the other petitioners listed in Schedule "A" (collectively, the "**Petitioners**") coming on for hearing at Vancouver, British Columbia, on this day and on hearing Mishaal Gill and Lisa Hiebert, counsel for the Monitor, and those counsel listed in Schedule "B"; AND UPON READING the materials filed, including the pre-filing report of FTI as proposed monitor dated July 25, 2023, the First Report of the Monitor dated August 2, 2023, the Second Report of the Monitor dated September 18, 2023, the Third Report of the Monitor dated October 11, 2023, the Fourth Report of the Monitor dated October 27, 2023, the Fifth Report of the Monitor dated November 16, 2023, the Supplemental Report to the Fifth Report of the Monitor dated November 27, 2023, the Sixth Report of the Monitor dated December 15, 2023, and the Seventh Report of the Monitor dated January 17, 2024 (collectively, the "**Monitor's Reports**");

THIS COURT ORDERS that:

1. The time for service of the Notice of Application filed January 17, 2024, and supporting materials is hereby abridged such that the Notice of Application is properly returnable

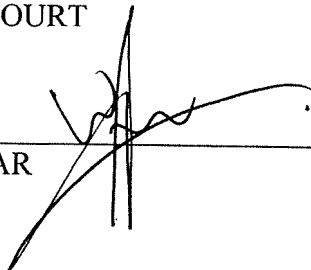
today and service thereof upon any interested party other than those parties on the service list maintained by the Monitor in this proceeding be and is hereby dispensed with.

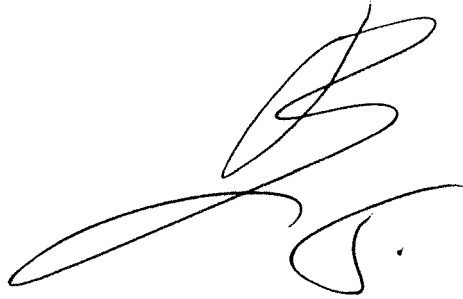
2. The activities of the Monitor as described in the Monitor's Reports are hereby approved, provided however that only FTI Consulting Canada Inc., in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.
3. The Monitor's accounts for professional fees and disbursements for the period July 9 to November 30, 2023, in the amount of \$724,814.87 USD, inclusive of applicable taxes, be and are hereby approved
4. The accounts for professional fees and disbursements of the Monitor's legal counsel, Fasken Martineau DuMoulin LLP ("**Fasken**"), for the period July 10 to December 29, 2023, in the amount of \$455,977.01 CAD, inclusive of applicable taxes, be and are hereby approved.
5. The accounts for professional fees and disbursements of the Monitor's legal counsel, Chapman and Cutler LLP, for the period August 18 to September 15, 2023, in the amount of \$53,576.00 USD, inclusive of applicable taxes, be and are hereby approved.
6. The estimated fees for the Monitor and Fasken, as described in the Seventh Report of the Monitor dated January 17, 2024, up to \$300,000 USD, collectively, be and are hereby approved.

7. Endorsement of this Order by counsel appearing, other than counsel for the Monitor, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT.

  
\_\_\_\_\_  
Signature of Mishaal Gill  
Lawyer for the Monitor

BY THE COURT  
  
\_\_\_\_\_  
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**SCHEDULE "A"**

1. NextPoint Financial, Inc.

2. NPI Holdco LLC

**Loan Me Entities**

1. NPLM Holdco LLC

2. MMS Servicing LLC

3. LoanMe, LLC

4. LoanMe Funding, LLC

5. LM Retention Holdings, LLC

6. LoanMe Stores LLC

7. LM BP Holdings, LLC

8. InsightsLogic LLC

9. LM 2020 CM I SPE, LLC

**Residual Companies**

1. 1000694777 Ontario Limited

2. 1000694777 USA LLC

**SCHEDULE "B"**  
**LIST OF COUNSEL**

Name	Party Represented
Jeffrey Bradshaw Samantha Arbor	Petitioners
Mary Buttery, K.C., Dave Rosenblat	Basepoint
Elana Friedman	Chilmark

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(FEE APPROVAL)

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Counsel: Mishaal Gill  
Matter No: 304091.00004